



ALTERA FINANCE

About the Company *

Profile

Altera Finance is an investment group, providing its corporate and VIP-retail clients with asset management and investment banking services, with headquarters Kiev based and a regional office in Donetsk.

Services

Altera Finance Investment Group provides asset management services, as well as local and foreign investments' attraction, M&A, business restructuring and consolidation, brokerage, custodian and registrar services, at the same time investing its own funds in Ukraine.

History

2000. Altera Finance Investment Group, which consists of four companies: CJSC Altera Finance, CJSC Altera Asset Management, Altera Finance Investment Group Ltd., Prizma Consulting Group Ltd., was established.

2007. In 2007 Altera Finance Investment Group began its restructuring and chose two main business directions – asset management and investment banking.

2008. The company plans to obtain a full banking license and complete its list of services with individual banking solutions for private clients. Currently it employs more than 80 professionals.

Partners

Altera Finance has a wide partner network, cooperating with NYSE Euronext, London, Frankfurt, Warsaw, Prague and Vienna Stock Exchanges as well as with more than 100 partners in different EU countries – investment banks, auditors, brokers, legal and tax consultants.

* - as of April 1, 2008

Facts & figures

Achievements

The company's 2007 managed net assets amount to UAH 1 billion.

Since 2007 – Altera Finance has been the member of the Ukrainian Association of Investment Business board.

2006 – a representative office of national IPO committee was opened on the basis of Donetsk office.

2006 – Altera Finance was recognized as the most dynamic company of the financial market, Invest-Gazeta rating (Top 100).

2006 – CJSC Altera Finance hit the Top 10 of the best companies in security traders' reputation rating.

2006 – a certified IPO partner of the Warsaw Stock Exchange.

2006 – a partnership agreement with the Vienna Stock Exchange has been signed for the first time in Ukraine.

2005 – the first company in Ukraine to establish an asset management fund for insurance companies.

December 2005 – the company ranked 5th in PFTS' rating of public bonds traders.

End of 2004 – the company was the first one in Ukraine to launch new instruments of construction financing through target bonds.

Since 2001 – Altera Finance, a special zed keeper of securities, has been one of the Top 10 keepers of Professional Association of registrars and depositaries (PARD).

2007 financial results:

In 2007 Altera Finance Investment Group showed an outstanding performance:
More than UAH 9 billion turnover within the Group (UAH 9 221 318 593.00)
More than UAH 3 billion of assets deposited (UAH 3 624 342 178.10)
More than UAH 1 billion of managed assets (UAH 1 036 828 669.59)

Altera Finance executive board

Mikhail Zhernov, Head of the Board of Directors
Tatiana Grishina, Managing Director of Investment Banking
Sergey Klenin, Managing Director of Asset Management
Marina Prikhodko, CFO

Head office

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